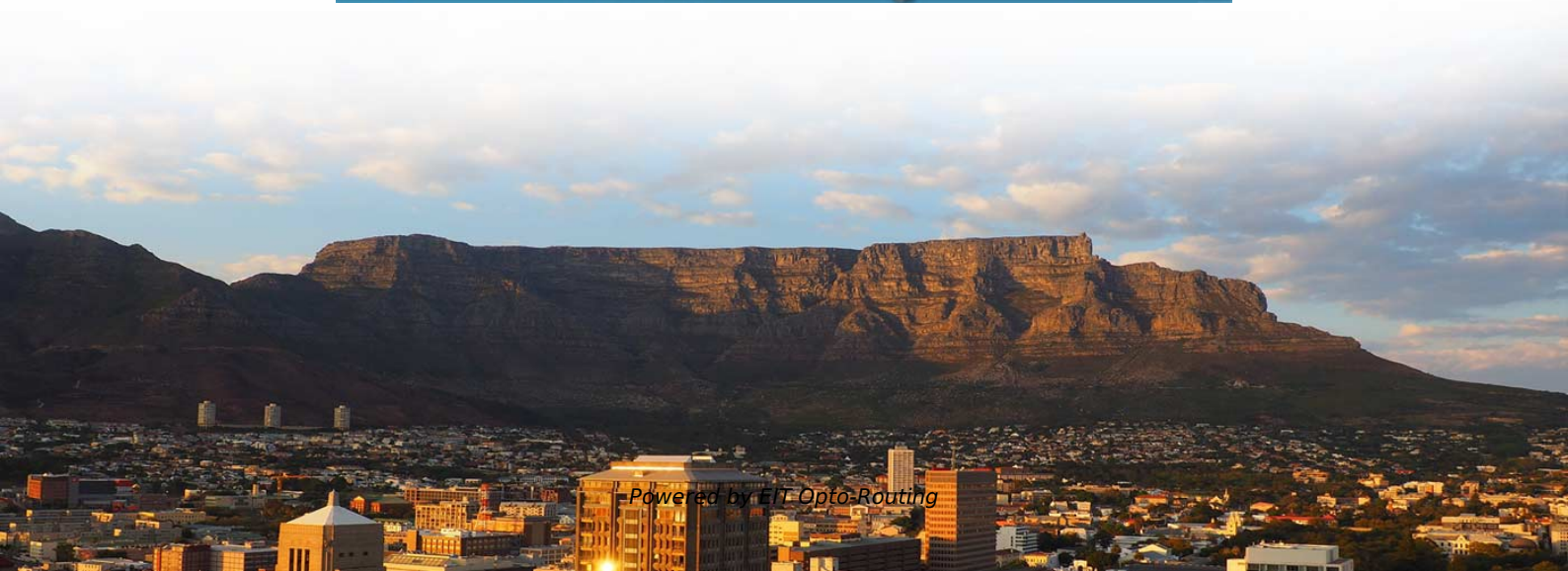


Delivery cycle of domestically produced AI servers





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DIGITIMES Research highlights the market currents of

DIGITIMES Research anticipates that in 2023, over 80% of the global shipments of high-end AI servers from major CSPs and server vendors will be

Apple's Houston-built AI servers are now shipping,

Apple has begun deploying custom silicon servers from a new US facility to power Private Cloud Compute, its privacy-first AI backend.



AI Server Compute ASIC Shipments to Triple by 2027

The broader AI Server Compute ASIC market is undergoing a structural transformation, evolving from a concentrated duopoly, dominated by Google and

Apple Begins U.S. Production of AI Servers at Houston

Apple has officially begun shipping artificial intelligence (AI) servers produced at its new manufacturing facility in Houston, Texas. The move marks a significant milestone in Apples broader

AI Servers: The Savior of the Supply Chain, Examining

According to TrendForce, an industry research firm, the shipment volume of AI servers



(including those equipped with GPUs, FPGAs, ASICs, etc.)

AI becomes leading server workload as shipments of

In general, Omdia believes that sales of AI servers will continue increasing rapidly for the next five years. By contrast, shipments of other types of

TrendForce: AI Server Market Will Keep Growing

According to the latest research from TrendForce, the value of the entire server industry is estimated to total US\$306 billion in 2024. Within this total,



Global annual AI server shipments, 2024-2025

Global AI server shipments are expected to reach 1.81 million units in 2025, with high-end models no longer concentrated among the four major US CSPs.

China's x86-chipmaker Zhaoxin launches homegrown

Zhaoxin's Kaisheng KH-40000/32 server CPUs are now available inside SuperCloud's dual-socket RS3210 Z11 server, which is the first server

Geopolitical Tensions and US Export Restrictions

However, geopolitical tensions and US export restrictions impacting the Chinese market have led TrendForce to slightly revise its forecast, projecting a



Asus and Gigabyte secure major AI server orders from

Asus began building a server production line in the US as early as 2023, with minimal impact from tariff issues. Originally, Asus anticipated a fivefold

AI-powered software delivery: 10 steps , Google Cloud

AI is revolutionizing software delivery across industries. Download our whitepaper to discover how AI can empower your development teams by automating coding tasks, boosting productivity,

Kerno and Intel launch UAE's first domestically produced enterprise



Kerno Enterprises partners with Intel to establish the UAE's first local production facility for enterprise servers, aiming to boost regional self-sufficiency, accelerate AI adoption, and support

The Influence of AI on Server Market Dynamics: Projections for 2025

NVIDIA remains the leading supplier of mainstream AI server chips, with shipments in 2024 expected to focus on the H series, while the B series is expected to be introduced in 2025.

TrendForce: AI Server Growth Faces Uncertainties in 2025

Multiple factors, including US chip restrictions, the DeepSeek effect, and supply chain readiness, could impact AI server shipments in 2025.



PLTR Q1 2026 Confirms AIP Moat: +133% US Commercial

- US-China tech bifurcation: Before: BIS controls slow Huawei's AI chip progress -> After: controls are globally comprehensive (GP10, non-US persons) but paradoxically accelerated China's

ASUS Presents Comprehensive AI Server Lineup

Discover ASUS's comprehensive AI server solutions, from entry-level servers to large-scale supercomputing. Explore turnkey platforms and expert

The AI Servers Powering The Artificial Intelligence Boom



IDC expects AI server revenue will reach \$49.1 billion by 2027, assuming that GPU-accelerated server revenue will grow faster than revenue for

PLTR Q1 2026 Confirms AIP Moat: +133% US Commercial

- AI infrastructure capex cycle: Before: thesis confirmed across 2-3 data points -> After: simultaneously confirmed across all layers -- software (PLTR), silicon (MRVL, AVGO), physical

DIGITIMES Research highlights the market currents of

In the fourth quarter, new products from server brands will continue to gain momentum, and major cloud service providers will start increasing their



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Nvidia aims to build \$500 billion worth of AI servers in

Chinese Nvidia Cloud Partner procured 300 servers with banned AI GPUs worth \$92 million Nvidia plans to deploy its own technologies to optimize

China Gets Its First Domestically Produced 64-Core



Chinese chipmaker, Zhaoxin, has unveiled server solutions for the domestic market based on KH-40000 CPUs, featuring up to 64 cores.

Rosel Starts Production of a New Line of Domestically Made Servers for AI

Photo: Rosel Rostec's Rosel holding starts commercial production of a new line of domestically made servers. The products are designed for artificial intelligence, virtualization, big

AI server shipment surge to power profitability

Demand for high-powered computing infrastructure - particularly AI servers equipped with Graphics Processing Units (GPUs) - has skyrocketed in the AI boom. However, the sector has



Global Server Shipments Expected to Increase by

Global server shipments are estimated to reach approximately 13.654 million units in 2024, an increase of about 2.05% YoY. Meanwhile, the

Apple now shipping AI servers built in Texas

Apple has achieved a significant milestone by starting to ship American-made AI servers ahead of the original timeline. The first units began

Global AI server market and industry trends, 2025

This research report will delve into and analyze the production and sales trends of AI servers based on these two types. It will cover the overall AI server shipment market and



Apple Accelerates US AI Ambitions with Early Shipment

Apple's Domestic AI Server Production Takes Off Apple has made a significant leap in its artificial intelligence infrastructure by commencing shipments

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