

# **Latest News on Optical Module Acquisitions**





## Overview

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According to ZDNet, the company said in its 1Q26 earnings release that its foundry has secured orders from a major optical communication module provider. Mergers and acquisitions (M&As) remain a key driver of growth in the photonics industry. Although 2025 has only reached its halfway point, the sector has already witnessed a remarkable wave of activity in Europe and beyond. Dutch photonics startup says its radical approach can triple light sensitivity in imaging applications. AI, an AI infrastructure company developing a suite of fabless semiconductor technologies for next-generation "AI factories," has announced the appointment of Bill Maffucci as Head of Development for the jointly developed Neural I/O™ chip p. Beyond licensing and brand deals, companies extended their reach into retail platforms, manufacturing and lab services, clinical operations and technology, underscoring a move toward more integrated businesses that combine product, services and data.



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## Optical Module Chip Market 2025

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Optical Module Chip Market size was valued at US\$ 823 million in 2024 and is projected to reach US\$ 1.52 billion by 2032, at a CAGR of 8.0%

## August 2025 Mergers, Acquisitions and Investment Highlights

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Mergers and Acquisitions (M&As) and investments play a critical role in sustaining the growth of the photonics industry. Read our summary of M&A deals and investments in the photonics



## **Mergers & Acquisitions Highlights for the First Half of 2025**

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## **How AI Revolutionizes the Optical Module Industry**

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AI-driven demand fuels global optical module industry growth, with Chinese firms leading innovation and market share expansion.

## **High-Speed Optical Module Demand Soars: AI**

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Discovering the intersection of AI computing and escalating market trends, the reliance on optical modules has surged. From high-scale



## **POET Enters Optical Module Market with 800G**

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Wavelight is the Company's first POET-branded module and its initial entry into the pluggable optical module market, representing a key milestone in its

## **VM**

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NEWARK, N.J.--The optical sector saw a solid wave of strategic deals in 2025 as companies completed mergers and acquisitions, and made significant investments in pursuit of new

## **Top 10 Ophthalmic Acquisitions of 2024 , OBN**

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The top 10 acquisitions underscore the ophthalmic industry's dedication to driving



innovation, fostering collaboration, and meeting the ever

## **EFFECT Photonics to become the most highly vertically**

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From this acquisition, EFFECT Photonics will now own the entire coherent technology stack of all optical functions, including a high-performance tunable

## **Optics & Photonics News**

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The acquisition also gives Rocket Lab its first European location, with Mynaric's operations remaining in Munich. Cross-border collaboration has long been a hallmark of optics and



## **Mergers & Acquisitions and Capital Summary (January)**

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Photonics is experiencing a large boom leading to thousands of inventions and new applications. Mergers and Acquisitions (M&As) and

### **Infinite Electronics enters optical transceiver market via**

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Infinite Electronics, Inc. has decided to expand from its foundation as a global supplier of electronic components into optical transceivers via the purchase of

### **IPG Photonics to enter optical pluggable module market with Menara**

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IPG Photonics Corp. (NASDAQ:IPGP), which has specialized in high-power fiber lasers and amplifiers, plans to enter the optical pluggable module market with the acquisition of



## **Global Optical Transceiver Market Report 2023: A \$39.89**

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The report presents the analysis of Optical Transceiver Market for the historical period of 2018-2021, the estimated year 2022 and the forecast period of 2023-2028.

## **Mergers & Acquisitions in Photonics**

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The opportunities are particularly compelling for photonics-enabled targets. The insatiable demand for computing power, fueled by AI and cybersecurity needs, underscores the critical role of optical

## **Mergers & Acquisitions Highlights for the First Half**

M&As in Italy registered three acquisitions in the first semester of 2025, reflecting a mix of activity in optics, automation, and space technologies.

## **Amphenol Completes Acquisition of CCS Business From CommScope**

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Amphenol Corporation (NYSE: APH) today announced that it has completed its previously announced acquisition of CommScopes (NASDAQ: COMM) Connectivity and Cable

## **Optics & Photonics News**

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Recent acquisitions in the photonics sector highlight a growing trend: US-based companies are increasingly turning to Europe to strengthen their capabilities in advanced optical and



## **June 2025 Mergers, Acquisitions, and Investment Highlights**

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In June 2025 we have tracked 16 acquisitions in the photonics industry, including several involving EPIC members such as InQ, Oxford Ionics, Oxford Instruments, Mycronic and Inkron.

## **Optical Transceiver Market News: Mergers & Acquisitions and Key**

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Stay updated with the latest Optical Transceiver Market News. Get insights on recent mergers, acquisitions, and key industry developments.

**News from the optics and photonics industry ,**

US firm posts record quarterly revenues and launches new 'Hades' family of scalable high-energy systems. US chip foundry augments lidar and

## **List of 4 Acquisitions by Lumentum (Apr 2026)**

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Discover Lumentum's complete list of acquisitions with year-wise trends, sector-wise breakdowns, and geographic insights.

## **Traction of embedded optical modules highlighted in**

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Embedded or integrated semiconductor optical modules are starting to gain traction, with the shipments of On-Board Optics (OBO), Near-Packaged



## **Nokia buys optical vendor Infinera for \$2.3 billion**

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The combined businesses are positioned to command 20% of the global optical market share, said Dell'Oro analyst Jimmy Yu. Nokia will pay at 1 ,

## **Optics Transceiver Module Market 2025**

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Optics Transceiver Module Market size was valued at US\$ 12.67 billion in 2024 and is projected to reach US\$ 28.94 billion by 2032, at a CAGR of 10.84%

## **Samsung Foundry Reportedly Wins Optical Module Order,**

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Please note that this article cites information from ZDNet, Maeil Business Newspaper, and The Elec. Samsung Foundry is reportedly stepping up its silicon photonics efforts. According to

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